

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Kenbenco, Inc.</u>		
2. All other names debtor used in the last 8 years	<u>DBA Benson Steel Fabricators</u> Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	<u>14-1761962</u>		
4. Debtor's address	Principal place of business <u>437 Route 212</u> <u>Saugerties, NY 12477</u> Number, Street, City, State & ZIP Code	Mailing address, if different from principal place of business <u>PO Box 480</u> <u>Saugerties, NY 12477</u> P.O. Box, Number, Street, City, State & ZIP Code	
	<u>Ulster</u> County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	<u>www.bensonsteelfabricators.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor

Kenbenco, Inc.

Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

Chapter 7
 Chapter 9
 Chapter 11. **Check all that apply:**

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

District	When	Case number
District	When	Case number

Debtor Kenbenco, Inc. Name _____ Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49
 50-99
 100-199
 200-999 1,000-5,000
 5,001-10,000
 10,001-25,000 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated Liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor

Kenbenco, Inc.

Name

Case number (*if known*)

\$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Kenbenco, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 10, 2024

MM / DD / YYYY

X /s/ Kenneth Benson

Signature of authorized representative of debtor

Kenneth Benson

Printed name

Title President

18. Signature of attorney

X /s/ Michelle L. Trier

Signature of attorney for debtor

Date May 10, 2024

MM / DD / YYYY

Michelle L. Trier 1212

Printed name

Genova, Malin & Trier, LLP

Firm name

1136 Route 9

Wappingers Falls, NY 12590

Number, Street, City, State & ZIP Code

Contact phone 845-298-1600

Email address

1212 NY

Bar number and State

Fill in this information to identify the case:

Debtor name Kenbenco, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 10, 2024

X /s/ Kenneth Benson

Signature of individual signing on behalf of debtor

Kenneth Benson

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Kenbenco, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): _____

 Check if this is an
amended filing
Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
24 Capital LLC 20200 W. Dixie Highway Miami, FL 33180		Business debt - merchant cash advance agreement	Contingent Unliquidated			\$520,037.60
Alva Advance LLC 300 Arthur Godfrey Road, Suite 201A Miami Beach, FL 33140		Business debt - merchant cash advance agreement				\$15,535.32
Bank of America PO Box 660441 Dallas, TX 75266-0441		Business credit card debt				\$35,054.91
Bankers Healthcare Group PO Box 332509 Murfreesboro, TN 37133		Business credit card debt				\$10,373.80
Bender's Technical Detailing, Inc. 275 Fillmore Avenue Tonawanda, NY 14150		Business debt				\$124,600.00
Central Hudson Gas & Electric 284 South Road Poughkeepsie, NY 12602		Goods and services (3 accounts)				\$14,774.33
CIT Group, Inc./Direct Capital 155 Commerce Way Portsmouth, NH 03801		Lease balance on computers				\$15,091.60
Elan Financial Services 1255 Corporate Drive, #6 Irving, TX 75038		Business credit card debt				\$8,588.60

Debtor	Kenbenco, Inc.		Case number (if known)		
	Name				
Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.	
				Total claim, if partially secured	Deduction for value of collateral or setoff
First Citizens Bank PO Box 856502 Minneapolis, MN 55485		Lease arrears (3)	Contingent		\$10,487.15
Goldman Sachs Bank USA PO Box 70321 Philadelphia, PA 19176-0321		Business credit card debt			\$20,361.58
JP Morgan Chase Bank, N.A. Portfolio Mgt Ctr;Mail Code AZ-0100 PO Box 29550 Phoenix, AZ 85038-9550		Business debt/LOC	Contingent		\$162,553.67
Kivort 30 Day 380 Hudson River Road Waterford, NY 12188		Business debt			\$253,963.24
Nationwide (Kenbenco 401k PSP) PO Box 219961 Kansas City, MO 64121-9961		Unpaid 401(k) contributions			\$22,085.88
NYS Tax Commission Civil Enforcement Region 3A WA Harriman Campus Albany, NY 12227-0001		Sales taxes			\$55,955.30
Shift Capital, Inc. 7950 NW 53rd Street, Suite 337 Miami, FL 33166		Merchant cash advance agreement	Contingent Unliquidated		\$18,000.00
Wave Advance 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301		Business debt - merchant cash advance agreement	Contingent Unliquidated Disputed		\$132,525.00
Wave Advance 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301		Business debt - merchant cash advance agreement	Contingent Unliquidated Disputed		\$128,080.00

Debtor	Kenbenco, Inc.			Case number (if known)			
	Name						
Name of creditor and complete mailing address, including zip code		Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wave Advance 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301			Business debt - merchant cash advance agreement	Contingent Unliquidated Disputed			\$276,915.00
White Star Funding, Inc. 4300 Biscayne Boulevard, Suite 203 Miami, FL 33137			Business debt - merchant capital advance agreement	Contingent Unliquidated Disputed			\$149,234.00
White Star Funding, Inc. 4300 Biscayne Boulevard, Suite 203 Miami, FL 33137			Business debt - merchant capital advance agreement	Contingent Unliquidated Disputed			\$124,940.00

Fill in this information to identify the case:

Debtor name **Kenbenco, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **590,016.73****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **590,016.73****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **5,360,997.75****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **78,381.99****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **2,093,856.87****4. Total liabilities**

Lines 2 + 3a + 3b

\$ **7,533,236.61**

Fill in this information to identify the case:

Debtor name **Kenbenco, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. Pioneer Bank	Business checking	1107	\$2,500.00
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3.2. Bank of Greene County	Business checking account	7775	\$2,334.00
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4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,834.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes Fill in the information below.**11. Accounts receivable**

Debtor Kenbenco, Inc. _____ Case number (*If known*) _____
Name _____

11a. 90 days old or less:	<u>223,532.73</u>	-	<u>0.00</u>	=	<u>\$223,532.73</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$223,532.73

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

Miscellaneous plates,
angle irons, bar stock

Unknown N/A

\$10,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$10,000.00

24. Is any of the property listed in Part 5 perishable?

No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

Debtor Kenbenco, Inc.
NameCase number (*If known*) _____

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture <u>Microwave, mini-refridgerator, coffee maker</u>	Unknown	N/A	\$200.00
	Furniture - desks, chairs, file cabinets	Unknown	N/A	\$300.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$500.00
44.	Is a depreciation schedule available for any of the property listed in Part 7?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year?			
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2013 Dodge Ram 2500 SLT-HD (151k miles); VIN# 3C6TR5JT9DG573173	Unknown	N/A	\$9,000.00
47.2.	1998 International Flat (450k miles)	Unknown	N/A	\$12,000.00
47.3.	2000 International Flat (524k miles)	Unknown	N/A	\$10,000.00
47.4.	2003 GMC Utility truck (115k miles)	Unknown	N/A	\$5,000.00
47.5.	2015 Dodge Welding Truck 3500 (146k miles)	Unknown	N/A	\$15,000.00

Debtor	<u>Kenbenco, Inc.</u> Name	Case number (<i>If known</i>)	
47.6.	<u>1 trailer</u>	<u>Unknown</u> <u>N/A</u>	<u>\$5,000.00</u>
47.7.	<u>2020 Chevrolet Silverado 5500 utility truck</u>	<u>Unknown</u> <u>N/A</u>	<u>\$25,000.00</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>		
49.	Aircraft and accessories		
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)		
	<u>8 magnetic drill press (\$500 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$4,000.00</u>
	<u>100 magnetic drill cutters (\$100 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$10,000.00</u>
	<u>10- 9" grinders (\$120 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$1,200.00</u>
	<u>10- 4.5" grinders (\$100 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$1,000.00</u>
	<u>Stainless steel polishing equipment</u>	<u>Unknown</u> <u>N/A</u>	<u>\$1,000.00</u>
	<u>4 hand drills (1/2) - \$150 each</u>	<u>Unknown</u> <u>N/A</u>	<u>\$600.00</u>
	<u>Hand drill (3/4)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$500.00</u>
	<u>Hand drill (1")</u>	<u>Unknown</u> <u>N/A</u>	<u>\$600.00</u>
	<u>10 - oxygen acetylene torches (\$500 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$5,000.00</u>
	<u>3 - Welding rod, small ovens (\$250 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$750.00</u>
	<u>2 - welding rod, large ovens (\$1,000 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$2,000.00</u>
	<u>Grinding wheels (50 pieces - \$10 each)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$500.00</u>
	<u>Sanding discs (100 pieces)</u>	<u>Unknown</u> <u>N/A</u>	<u>\$400.00</u>
	<u>Vertical belt sander</u>	<u>Unknown</u> <u>N/A</u>	<u>\$250.00</u>
	<u>Small drill press</u>	<u>Unknown</u> <u>N/A</u>	<u>\$250.00</u>
	<u>Welding wire (stainless) - 10 rolls at \$400 each</u>	<u>Unknown</u> <u>N/A</u>	<u>\$4,000.00</u>

Debtor	<u>Kenbenco, Inc.</u> Name	Case number (<i>If known</i>)	
	<u>Welding wire (steel) - 10 rolls at \$200 each</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$2,000.00</u>
	<u>Welding wire, Stick electrodes - 5 boxes</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$1,000.00</u>
	<u>Miscellaneous bolts</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$3,500.00</u>
	<u>5 - T.C. guns (used to tighten field bolts) (\$1,500 each)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$7,500.00</u>
	<u>2 - Material lifts (\$2500 each)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$5,000.00</u>
	<u>2 - Builders level (\$400 each)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$800.00</u>
	<u>3 - Welding leads (\$1000 each)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$3,000.00</u>
	<u>Clamps - 2 beam clamps, 2 large plate clamps, 2 small plate clamps</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$4,400.00</u>
	<u>5 sets of double chain slings</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$2,500.00</u>
	<u>2 - airless paint sprayers</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$2,000.00</u>
	<u>Slings (20 pieces at \$60 each)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$1,200.00</u>
	<u>Shackles (20 pieces at \$40 each)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$800.00</u>
	<u>5 small saw blades and 5 large saw blades</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$900.00</u>
	<u>9 - Mig welders at \$1500 each</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$13,500.00</u>
	<u>2 - stick welders at \$1000 each</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$2,000.00</u>
	<u>2 - Skidmore bolt testers at \$5000 each</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$10,000.00</u>
	<u>Torque wrench (3/4")</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$800.00</u>
	<u>Torque wrench (1")</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$1,000.00</u>
	<u>2 Diamond drills (large), 1 Diamond drill (small) and 6 Diamond bits</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$6,400.00</u>
	<u>2 Hilti Powder Accuated deck guns (1 large, 1 small)</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$4,000.00</u>

Debtor	<u>Kenbenco, Inc.</u> Name	Case number (<i>If known</i>)	
	<u>Victor track cutter</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$1,800.00</u>
	<u>Vertical mitering band saw VW-18</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$38,000.00</u>
	<u>Steelweld J4 Mechanical Press Brake and Tooling; Serial #M-4285</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$18,000.00</u>
	<u>Cincinnati Shear - Model 2512; Serial #14801</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$15,000.00</u>
	<u>Peddinghaus Ocean Avenger Beam Drill Line - Model 1000-1B; Serial #51439</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$65,000.00</u>
	<u>Marvel Spartan Ironworker IW-180DX; Serial #IW180DX-113</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$12,000.00</u>
	<u>Peddinghaus Ironworker 60/100H; Serial #423055884007</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$8,000.00</u>
	<u>2015 Ercolina TB60 Top Bender; Serial #6015029</u>	<u>Unknown</u>	<u>N/A</u>
			<u>\$8,000.00</u>

51. **Total of Part 8.** \$351,150.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Kenbenco, Inc.
Name

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$4,834.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$223,532.73</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$10,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$351,150.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$590,016.73</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$590,016.73</u>

Fill in this information to identify the case:

Debtor name **Kenbenco, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	22 Capital LLC Creditor's Name 53 Bridge Street, Suite 501 Brooklyn, NY 11201 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All assets of debtor; lien to be voided pursuant to Section 506 Describe the lien UCC-1 filed 7/21/22 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
2.2	Celtic Advance Creditor's Name 8 The Green, Suite A Dover, DE 19901 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? 	Describe debtor's property that is subject to a lien All assets of debtor; lien to be voided pursuant to Section 506 Describe the lien UCC-1 filed 2/3/24 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$50,958.16 Unknown

Debtor	Kenbenco, Inc.	Case number (if known)
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.3 CIT Bank, N.A. Creditor's Name		Describe debtor's property that is subject to a lien 2020 Chevrolet Silverado 5500 utility truck
155 Commerce Way Portsmouth, NH 03801 Creditor's mailing address		Unknown \$25,000.00
Describe the lien		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred		Last 4 digits of account number
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is: Check all that apply
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
4.4 CloudFund LLC Creditor's Name		Describe debtor's property that is subject to a lien All assets of debtor; Lien to be voided pursuant to Section 506
400 Rella Boulevard Suffern, NY 10901 Creditor's mailing address		\$40,000.00 Unknown
Describe the lien		
UCC-1 filed 3/2/22		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Is anyone else liable on this claim?		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Date debt was incurred		Last 4 digits of account number
Do multiple creditors have an interest in the same property?		As of the petition filing date, the claim is: Check all that apply
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
2.5 Newtek Small Business Finance LLC Creditor's Name		Describe debtor's property that is subject to a lien All assets of the debtor
1981 Marcus Avenue, Suite 130 Lake Success, NY 11042 Creditor's mailing address		\$1,471,560.91 Unknown
Describe the lien		
UCC-1 filed 8/16/21		
Is the creditor an insider or related party?		
<input checked="" type="checkbox"/> No		

Debtor	Kenbenco, Inc.	Case number (if known)
Name		
Creditor's email address, if known		
<input type="checkbox"/> Yes Is anyone else liable on this claim?		
Date debt was incurred <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number 7322		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.6	Newtek Small Business Finance LLC Creditor's Name 1981 Marcus Avenue, Suite 130 Lake Success, NY 11042 Creditor's mailing address	Describe debtor's property that is subject to a lien All assets of the debtor (co-signer for JJBen Corp.) Describe the lien UCC-1 filed 10/13/21 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
Last 4 digits of account number 6558		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.7	Redstone Advance Creditor's Name 1022 Avenue M Brooklyn, NY 11230 Creditor's mailing address	Describe debtor's property that is subject to a lien All assets of the debtor; lien to be void pursuant to Section 506 Describe the lien UCC-1 filed 6/16/22 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)
Last 4 digits of account number		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor	Kenbenco, Inc. Name	Case number (if known)
2.8	<p>Spark Funding dba Fundamental Capital Creditor's Name 100 Garden City Plaza, #410 Garden City, NY 11530 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </p>	<p>Describe debtor's property that is subject to a lien All assets of the debtor; lien to be voided pursuant to Section 506</p> <p>Describe the lien UCC-1 filed 2/16/22</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </p>
2.9	<p>The LCF Group Inc. Creditor's Name 3000 Marcus Avenue, Suite 2W15 Lake Success, NY 11042 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. </p>	<p>Describe debtor's property that is subject to a lien All assets of the debtor; lien to be voided pursuant to Section 506</p> <p>Describe the lien UCC-1 filed 1/21/22</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </p>
2.10	<p>The LCF Group Inc. Creditor's Name 3000 Marcus Avenue, Suite 2W15 Lake Success, NY 11042 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p>	<p>Describe debtor's property that is subject to a lien All assets of the debtor; lien to be voided pursuant to Section 506</p> <p>Describe the lien UCC-1 filed 3/16/23</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </p>

Debtor Kenbenco, Inc.

Case number (if known) _____

Name _____
Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

Contingent
 Unliquidated
 Disputed

2.1 **U.S. Small Business Administration**

Creditor's Name

2 North 20th Street, Suite 320
Birmingham, AL 35203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

4904

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All assets of the debtor**\$450,000.00****Unknown**

Describe the lien

EIDL loan; UCC-1 filed 5/29/2020

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,360,997.7**5****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Law Office of Tae Whang, LLC
185 Bridge Plaza North, Suite 201
Fort Lee, NJ 07024Line 2.5Steven Zakharyayev, Esq.
10 West 37th Street, 6th Floor
New York, NY 10018Line 2.7The Feldman Law Firm, PC
147 Willis Avenue, First Floor
Mineola, NY 11501Line 2.9U.S. Small Business Administration
14925 Kingsport Road
Fort Worth, TX 76155Line 2.11

Debtor Kenbenco, Inc.
Name _____

Case number (if known) _____

Yeshaya Gorkin Esq.
Ainsworth Gorkin PLLC
PO Box 605
New York, NY 10038

Line 2.8

2181

Fill in this information to identify the case:

Debtor name **Kenbenco, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Nationwide (Kenbenco 401k PSP) PO Box 219961 Kansas City, MO 64121-9961	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$22,085.88 \$22,085.88
	Date or dates debt was incurred	Basis for the claim: Unpaid 401(k) contributions	
	Last 4 digits of account number 1129 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (5)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address NYS Tax Commission Civil Enforcement Region 3A WA Harriman Campus Albany, NY 12227-0001	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$55,955.30 \$55,955.30
	Date or dates debt was incurred 1st, 2nd and 3rd Quarters, 2023	Basis for the claim: Sales taxes	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Kenbenco, Inc.	Case number (if known)
Name		
2.3	Priority creditor's name and mailing address NYS Commissioner of Labor State of New York Albany, NY 12226	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	\$340.81
	Last 4 digits of account number	\$340.81
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 24 Capital LLC 20200 W. Dixie Highway Miami, FL 33180 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt - merchant cash advance agreement Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$520,037.60
3.2	Nonpriority creditor's name and mailing address 800 Funding 7901 4th Street N, Suite 300 Saint Petersburg, FL 33702 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt - merchant cash advance agreement Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.3	Nonpriority creditor's name and mailing address A. Montano Co., Inc. 571 Route 212 Saugerties, NY 12477 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,049.76
3.4	Nonpriority creditor's name and mailing address Alro Steel Dept 771478 PO Box 77000 Detroit, MI 48277-1478 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,548.65
3.5	Nonpriority creditor's name and mailing address Alva Advance LLC 300 Arthur Godfrey Road, Suite 201A Miami Beach, FL 33140 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business debt - merchant cash advance agreement Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,535.32

Debtor	Kenbenco, Inc. Name	Case number (if known)	
3.6	<p>Nonpriority creditor's name and mailing address ALW Investments 6501 Congress Avenue Boca Raton, FL 33467</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business debt - settlement agreement</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.7	<p>Nonpriority creditor's name and mailing address Ascentium Capital PO Box 301593 Dallas, TX 75303-1593</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>8588</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Lease arrears</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$5,174.48
3.8	<p>Nonpriority creditor's name and mailing address Bank of America PO Box 660441 Dallas, TX 75266-0441</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>2519</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business credit card debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$35,054.91
3.9	<p>Nonpriority creditor's name and mailing address Bankers Healthcare Group PO Box 332509 Murfreesboro, TN 37133</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>8807</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business credit card debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$10,373.80
3.10	<p>Nonpriority creditor's name and mailing address Bender's Technical Detailing, Inc. 275 Fillmore Avenue Tonawanda, NY 14150</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$124,600.00
3.11	<p>Nonpriority creditor's name and mailing address Blended 15 Ventures</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business debt - settlement agreement</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.12	<p>Nonpriority creditor's name and mailing address Capital Assist, LLC 243 Tresser Blvd, 17th Floor Stamford, CT 06901</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Business debt - merchant capital loan</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Debtor	Kenbenco, Inc. Name	Case number (if known)
3.13	<p>Nonpriority creditor's name and mailing address Carl Bell Plumbing & HVAC PO Box 2107 196 Harwich Street Kingston, NY 12402</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.14	<p>Nonpriority creditor's name and mailing address Central Hudson Gas & Electric 284 South Road Poughkeepsie, NY 12602</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Goods and services (3 accounts)</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.15	<p>Nonpriority creditor's name and mailing address CIT Group, Inc./Direct Capital 155 Commerce Way Portsmouth, NH 03801</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease balance on computers</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.16	<p>Nonpriority creditor's name and mailing address Crest Capital 3460 Preston Ridge Road, Suite 285 Alpharetta, GA 30005</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease arrears (U.S. Bank Equip Finance - computer server/software)</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.17	<p>Nonpriority creditor's name and mailing address De Lage Landen Financial Services PO Box 41602 Philadelphia, PA 19101</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>7796</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease arrears</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.18	<p>Nonpriority creditor's name and mailing address Discover It Business Card PO Box 30943 Salt Lake City, UT 84130</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>9313</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business credit card debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.19	<p>Nonpriority creditor's name and mailing address Elan Financial Services 1255 Corporate Drive, #6 Irving, TX 75038</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>8113</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business credit card debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	Kenbenco, Inc. Name	Case number (if known)	
3.20	<p>Nonpriority creditor's name and mailing address Elan Financial Services 1255 Corporate Drive, #6 Irving, TX 75038</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>3620</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business credit card debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$8,588.60
3.21	<p>Nonpriority creditor's name and mailing address Fabreeka 1023 Turnpike Street Stoughton, MA 02072</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4,179.95
3.22	<p>Nonpriority creditor's name and mailing address First Citizens Bank PO Box 856502 Minneapolis, MN 55485</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>6435;6750;CC16</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease arrears (3)</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$10,487.15
3.23	<p>Nonpriority creditor's name and mailing address Fishcreek Iron Inc 298 Van Dale Road West Hurley, NY 12491</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,580.00
3.24	<p>Nonpriority creditor's name and mailing address Fleetone LLC (Hess) MSC 30425 PO Box 415000 Nashville, TN 37241-5000</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$2,865.92
3.25	<p>Nonpriority creditor's name and mailing address Goldman Sachs Bank USA PO Box 70321 Philadelphia, PA 19176-0321</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>6022</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business credit card debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$20,361.58
3.26	<p>Nonpriority creditor's name and mailing address HFH Capital LLC 6010 New Utrecht Avenue, 2nd Floor Brooklyn, NY 11219</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt - merchant capital agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown

Debtor	Kenbenco, Inc. Name	Case number (if known)
3.27	<p>Nonpriority creditor's name and mailing address JP Morgan Chase Bank, N.A. Portfolio Mgt Ctr; Mail Code AZ-0100 PO Box 29550 Phoenix, AZ 85038-9550</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt/LOC</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.28	<p>Nonpriority creditor's name and mailing address Kivort 30 Day 380 Hudson River Road Waterford, NY 12188</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.29	<p>Nonpriority creditor's name and mailing address Krupnick-Ribotsky Limited 56 Hammond Road Glen Cove, NY 11542</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt consolidation agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.30	<p>Nonpriority creditor's name and mailing address LoanBuilder (PayPal) c/o Swift Financial LLC 3505 Silverside Road Wilmington, DE 19810</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt - loan agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.31	<p>Nonpriority creditor's name and mailing address Long Island Asset Management Inc. 152 Plymouth Boulevard Smithtown, NY 11787</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt - settlement stipulation</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.32	<p>Nonpriority creditor's name and mailing address McMaster Carr Supply Company PO Box 7690 Chicago, IL 60680-7690</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.33	<p>Nonpriority creditor's name and mailing address Montano & Sons, Inc. 77-79 Partition Street Saugerties, NY 12477</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	Kenbenco, Inc. Name	Case number (if known)
3.34	<p>Nonpriority creditor's name and mailing address Moore Fire Extinguisher PO Box 1511 Guilderland, NY 12084</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$487.12
3.35	<p>Nonpriority creditor's name and mailing address Moorhus Computer 141 Ulster Avenue, Suite 1B Saugerties, NY 12477</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$1,204.11
3.36	<p>Nonpriority creditor's name and mailing address MSC Industrial Supply PO Box 953635 Saint Louis, MO 63195-3635</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$444.82
3.37	<p>Nonpriority creditor's name and mailing address NEBS/Deluxe for Business PO Box 4656 Carol Stream, IL 60197-4656</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$1,291.82
3.38	<p>Nonpriority creditor's name and mailing address Robert Cranston, CPA PO Box 1031 Saugerties, NY 12477</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Accounting services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$7,300.00
3.39	<p>Nonpriority creditor's name and mailing address Saugerties Lumber PO Box 449 223 Ulster Avenue Saugerties, NY 12477</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$750.94
3.40	<p>Nonpriority creditor's name and mailing address Sherwin Williams PO Box 412746 Boston, MA 02241-2746</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$2,528.00

Debtor	Kenbenco, Inc. Name	Case number (if known)
3.41	<p>Nonpriority creditor's name and mailing address Shift Capital, Inc. 7950 NW 53rd Street, Suite 337 Miami, FL 33166</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Merchant cash advance agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.42	<p>Nonpriority creditor's name and mailing address Sunoco PO Box 78013 Phoenix, AZ 85062-8013</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.43	<p>Nonpriority creditor's name and mailing address Taconic Engineering PO Box 272 Chatham, NY 12037</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.44	<p>Nonpriority creditor's name and mailing address Take Shape 227 Grand Avenue Saratoga Springs, NY 12866</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.45	<p>Nonpriority creditor's name and mailing address U.S. Bank Equipment Finance PO Box 790448 Saint Louis, MO 63179-0448</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>0274</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease arrears</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.46	<p>Nonpriority creditor's name and mailing address Wave Advance 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt - merchant cash advance agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.47	<p>Nonpriority creditor's name and mailing address Wave Advance 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business debt - merchant cash advance agreement</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	Kenbenco, Inc. Name	Case number (if known)
3.48	Nonpriority creditor's name and mailing address Wave Advance 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt - merchant cash advance agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address White Star Funding, Inc. 4300 Biscayne Boulevard, Suite 203 Miami, FL 33137 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt - merchant capital advance agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address White Star Funding, Inc. 4300 Biscayne Boulevard, Suite 203 Miami, FL 33137 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business debt - merchant capital advance agreement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Leonard Marinello, Esq. Bonchonsky & Zaino, LLP 226 Seventh Street, Suite 200 Garden City, NY 11530	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Triton Recovery Group LLC 19790 W. Dixie Highway, Suite 301 Miami, FL 33180	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1	Total of claim amounts
5b. Total claims from Part 2	5a. \$ <u>78,381.99</u> 5b. + \$ <u>2,093,856.87</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>2,172,238.86</u>

Fill in this information to identify the case:

Debtor name Kenbenco, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Lease on HPE DL380 Gen 10 computer server system; UCC-1 filed 8/3/2020
15 months

State the term remaining

List the contract number of any government contract

Ascentium Capital LLC
23970 Highway 59N
Kingwood, TX 77339-1535

2.2. State what the contract or lease is for and the nature of the debtor's interest

Lease on (1) HPE ProLiant DL 380 Gen10 base server with accessories/attachment s and (2) TTS backup cloud solution; UCC-1 filed 7/24/2020
14 months

State the term remaining

List the contract number of any government contract

CIT Group, Inc./Direct Capital
155 Commerce Way
Portsmouth, NH 03801

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease on (6) i5-9700 W10 Tower; (2) Lenovo Thinkpad E15 computers; UCC-1 filed 11/27/2020
2 years

State the term remaining

List the contract number of any government contract

CIT Group, Inc./Direct Capital
155 Commerce Way
Portsmouth, NH 03801

Debtor 1 **Kenbenco, Inc.**

First Name

Middle Name

Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4. State what the contract or lease is for and the nature of the debtor's interest

Lease on copier equipment; UCC-1 filed 7/24/2020

State the term remaining

13 months

List the contract number of any government contract

**DeLage Landen Financial Service
1111 OldEagle School Road
Wilmington, DE 19807**

2.5. State what the contract or lease is for and the nature of the debtor's interest

Lease on computer and software equipment; UCC-1 filed 2/10/2021

State the term remaining

40 months

List the contract number of any government contract

**Dell Financial Services
One Dell Way
Round Rock, TX 78682**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Lease on computer processors, memory, 8 drive bays, 3 servers

State the term remaining

40 months

List the contract number of any government contract

**NEC Financial Services LLC
250 Pehle Avenue, Suite 203
Saddle Brook, NJ 07663-5806**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Lease on computer software/server; UCC-1 filed 7/29/2020 (Crest Capital)

State the term remaining

List the contract number of any government contract

**U.S. Bank Equipment Finance
1310 Madrid Street
Marshall, MN 56258**

Fill in this information to identify the case:

Debtor name **Kenbenco, Inc.**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Ben Mur, Inc.** **PO Box 480**
Saugerties, NY 12477 **Miscellaneous creditors** D _____
 E/F _____
 G _____

2.2 **JJBen Corp.** **PO Box 480**
Saugerties, NY 12477 **Miscellaneous creditors** D _____
 E/F _____
 G _____

2.3 **Kenneth Benson** **156 Manorville Road**
Saugerties, NY 12477 **Miscellaneous creditors** D _____
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Kenbenco, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2024 to Filing Date

Operating a business
 Other _____

\$1,273,138.25

For prior year:
From 1/01/2023 to 12/31/2023

Operating a business
 Other _____

\$4,761,933.28

For year before that:
From 1/01/2022 to 12/31/2022

Operating a business
 Other _____

\$3,461,980.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor

Kenbenco, Inc.

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Alva Advance LLC 300 Arthur Godfrey Road, Suite 201A Miami Beach, FL 33140	2/12/24 through 4/11/24 (39 payments of \$800)	\$31,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>
3.2. Wave Advance (#3) 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301	2/12/24 through 4/11/24 (40 payments of \$792.50)	\$31,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>
3.3. Wave Advance (#5) 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301	2/12/24 through 4/11/24 (41 payments of \$712.50)	\$29,212.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>
3.4. Wave Advance (#6) 200 South Andrews Avenue, Suite 504 Fort Lauderdale, FL 33301	2/28/24 through 4/4/24 (27 payments of \$1,000)	\$27,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>
3.5. White Star Funding, Inc. (#3) 4300 Biscayne Boulevard, Suite 203 Miami, FL 33137	2/12/24 through 4/11/24 (42 payments of \$781)	\$32,802.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>
3.6. White Star Funding, Inc. (#5) 4300 Biscayne Boulevard, Suite 203 Miami, FL 33137	2/12/24 through 4/11/24 (38 payments of \$1,575)	\$59,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>
3.7. Celtic Advance (#1) 8 The Green, Suite A Dover, DE 19901	2/12/24 through 3/20/24 (27 payments of \$562.46)	\$15,186.42	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>

Debtor

Kenbenco, Inc.

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.8. Kivort 30 Day 380 Hudson River Road Waterford, NY 12188	2/15/24 through 4/30/24	\$94,857.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9. Celtic Advance (#2) 8 The Green, Suite A Dover, DE 19901	3/21/24 through 5/7/24 (30 payments of \$794)	\$23,820.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Merchant capital advance loan payments</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. JPMorgan Chase Bank, NA v. Kenbenco, Inc. Index No. 604810/2023	Judgment proceeding	Nassau County Supreme Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a
Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Debtor **Kenbenco, Inc.**

Case number (if known) _____

receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Genova, Malin & Trier, LLP 1136 Route 9 Wappingers Falls, NY 12590	Attorneys' Fees	May 10, 2024	\$30,000.00

Email or website address _____

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

Debtor Kenbenco, Inc.

Case number (if known) _____

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator? No Go to Part 10. Yes. Fill in below:

Name of plan

Kenbenco, Inc. Profit Sharing 401(k) Plan

Employer identification number of the plan

EIN: 14-1761962

Has the plan been terminated?

 No Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

Debtor Kenbenco, Inc.

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor Kenbenco, Inc.

Case number (if known) _____

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Robert Cranston, CPA PO Box 1031 Saugerties, NY 12477	2012 - 2022
26a.2. Melinda Mirto Rowen Mirto CPA 243 Main Street New Paltz, NY 12561	2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor

Kenbenco, Inc.

Case number (if known) _____

No
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Kenneth Benson	156 Manorville Road Saugerties, NY 12477	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Kenneth Benson 156 Manorville Road Saugerties, NY 12477	\$68,805.60	May 4, 2023 through April 24, 2024	Salary received through the year
Relationship to debtor			
President			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Debtor

Kenbenco, Inc.

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 10, 2024**

/s/ Kenneth Benson

Signature of individual signing on behalf of the debtor

Kenneth Benson

Printed name

Position or relationship to debtor

President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
Southern District of New York

In re **Kenbenco, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 10, 2024**

/s/ Kenneth Benson

Kenneth Benson/President
Signer/Title

22 CAPITAL LLC
53 BRIDGE STREET, SUITE 501
BROOKLYN, NY 11201

24 CAPITAL LLC
20200 W. DIXIE HIGHWAY
MIAMI, FL 33180

800 FUNDING
7901 4TH STREET N, SUITE 300
SAINT PETERSBURG, FL 33702

A. MONTANO CO., INC.
571 ROUTE 212
SAUGERTIES, NY 12477

ALRO STEEL
DEPT 771478
PO BOX 77000
DETROIT, MI 48277-1478

ALVA ADVANCE LLC
300 ARTHUR GODFREY ROAD, SUITE 201A
MIAMI BEACH, FL 33140

ALW INVESTMENTS
6501 CONGRESS AVENUE
BOCA RATON, FL 33467

ASCENTIUM CAPITAL
PO BOX 301593
DALLAS, TX 75303-1593

ASCENTIUM CAPITAL LLC
23970 HIGHWAY 59N
KINGWOOD, TX 77339-1535

BANK OF AMERICA
PO BOX 660441
DALLAS, TX 75266-0441

BANKERS HEALTHCARE GROUP
PO BOX 332509
MURFREESBORO, TN 37133

BEN MUR, INC.
PO BOX 480
SAUGERTIES, NY 12477

BENDER'S TECHNICAL DETAILING, INC.
275 FILLMORE AVENUE
TONAWANDA, NY 14150

BLENDED 15 VENTURES

CAPITAL ASSIST, LLC
243 TRESSER BLVD, 17TH FLOOR
STAMFORD, CT 06901

CARL BELL PLUMBING & HVAC
PO BOX 2107
196 HARWICH STREET
KINGSTON, NY 12402

CELTIC ADVANCE
8 THE GREEN, SUITE A
DOVER, DE 19901

CENTRAL HUDSON GAS & ELECTRIC
284 SOUTH ROAD
POUGHKEEPSIE, NY 12602

CIT BANK, N.A.
155 COMMERCE WAY
PORTSMOUTH, NH 03801

CIT GROUP, INC./DIRECT CAPITAL
155 COMMERCE WAY
PORTSMOUTH, NH 03801

CLOUDFUND LLC
400 RELLA BOULEVARD
SUFFERN, NY 10901

CREST CAPITAL
3460 PRESTON RIDGE ROAD, SUITE 285
ALPHARETTA, GA 30005

DE LAGE LANDEN FINANCIAL SERVICES
PO BOX 41602
PHILADELPHIA, PA 19101

DELAGE LANDEN FINANCIAL SERVICES
1111 OLDEAGLE SCHOOL ROAD
WILMINGTON, DE 19807

DELL FINANCIAL SERVICES
ONE DELL WAY
ROUND ROCK, TX 78682

DISCOVER IT BUSINESS CARD
PO BOX 30943
SALT LAKE CITY, UT 84130

ELAN FINANCIAL SERVICES
1255 CORPORATE DRIVE, #6
IRVING, TX 75038

FABREEKA
1023 TURNPIKE STREET
STOUGHTON, MA 02072

FIRST CITIZENS BANK
PO BOX 856502
MINNEAPOLIS, MN 55485

FISHCREEK IRON INC
298 VAN DALE ROAD
WEST HURLEY, NY 12491

FLEETONE LLC (HESS)
MSC 30425
PO BOX 415000
NASHVILLE, TN 37241-5000

GOLDMAN SACHS BANK USA
PO BOX 70321
PHILADELPHIA, PA 19176-0321

HFH CAPITAL LLC
6010 NEW ULTRECHT AVENUE, 2ND FLOOR
BROOKLYN, NY 11219

JJBEN CORP.
PO BOX 480
SAUGERTIES, NY 12477

JP MORGAN CHASE BANK, N.A.
PORTFOLIO MGT CTR; MAIL CODE AZ-0100
PO BOX 29550
PHOENIX, AZ 85038-9550

KENNETH BENSON
156 MANORVILLE ROAD
SAUGERTIES, NY 12477

KIVORT 30 DAY
380 HUDSON RIVER ROAD
WATERFORD, NY 12188

KRUPNICK-RIBOTSKY LIMITED
56 HAMMOND ROAD
GLEN COVE, NY 11542

LAW OFFICE OF TAE WHANG, LLC
185 BRIDGE PLAZA NORTH, SUITE 201
FORT LEE, NJ 07024

LEONARD MARINELLO, ESQ.
BONCHONSKY & ZAINO, LLP
226 SEVENTH STREET, SUITE 200
GARDEN CITY, NY 11530

LOANBUILDER (PAYPAL)
C/O SWIFT FINANCIAL LLC
3505 SILVERSIDE ROAD
WILMINGTON, DE 19810

LONG ISLAND ASSET MANAGEMENT INC.
152 PLYMOUTH BOULEVARD
SMITHTOWN, NY 11787

MCMASTER CARR SUPPLY COMPANY
PO BOX 7690
CHICAGO, IL 60680-7690

MONTANO & SONS, INC.
77-79 PARTITION STREET
SAUGERTIES, NY 12477

MOORE FIRE EXTINGUISHER
PO BOX 1511
GUILDERLAND, NY 12084

MOORHUS COMPUTER
141 ULSTER AVENUE, SUITE 1B
SAUGERTIES, NY 12477

MSC INDUSTRIAL SUPPLY
PO BOX 953635
SAINT LOUIS, MO 63195-3635

NATIONWIDE (KENBENCO 401K PSP)
PO BOX 219961
KANSAS CITY, MO 64121-9961

NEBS/DELUXE FOR BUSINESS
PO BOX 4656
CAROL STREAM, IL 60197-4656

NEC FINANCIAL SERVICES LLC
250 PEHLE AVENUE, SUITE 203
SADDLE BROOK, NJ 07663-5806

NEWTEK SMALL BUSINESS FINANCE LLC
1981 MARCUS AVENUE, SUITE 130
LAKE SUCCESS, NY 11042

NYS TAX COMMISSION
CIVIL ENFORCEMENT REGION 3A
WA HARRIMAN CAMPUS
ALBANY, NY 12227-0001

NYS COMMISSIONER OF LABOR
STATE OF NEW YORK
ALBANY, NY 12226

REDSTONE ADVANCE
1022 AVENUE M
BROOKLYN, NY 11230

ROBERT CRANSTON, CPA
PO BOX 1031
SAUGERTIES, NY 12477

SAUGERTIES LUMBER
PO BOX 449
223 ULSTER AVENUE
SAUGERTIES, NY 12477

SHERWIN WILLIAMS
PO BOX 412746
BOSTON, MA 02241-2746

SHIFT CAPITAL, INC.
7950 NW 53RD STREET, SUITE 337
MIAMI, FL 33166

SPARK FUNDING DBA FUNDAMENTAL CAPITAL
100 GARDEN CITY PLAZA, #410
GARDEN CITY, NY 11530

STEVEN ZAKHARYAYEV, ESQ.
10 WEST 37TH STREET, 6TH FLOOR
NEW YORK, NY 10018

SUNOCO
PO BOX 78013
PHOENIX, AZ 85062-8013

TACONIC ENGINEERING
PO BOX 272
CHATHAM, NY 12037

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